

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W.R. Grace & Co., *et al.*,) Case No. 01-01139 (JKF
) (Jointly Administered)
Debtors.)
) Objection Deadline: February 8, 2007 at 4:00 p.m.
) Hearing Date: April 2, 2007 at 2:00 p.m.

NOTICE OF APPLICATION

TO: PARTIES ON THE 2002 SERVICE LIST

PLEASE TAKE NOTICE that Dies & Hile, L.L.P., has filed its First Interim Quarterly Fee Application Request for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Consultants to the Official Committee of Asbestos Property Damage Claimants for the Period of September 26, 2005 through September 30, 2006.

PLEASE TAKE FURTHER NOTICE that the Application requests approval and allowance of compensation in the amount of \$194,130.00 and reimbursement of expenses in the amount of \$110,990.13.

PLEASE TAKE FURTHER NOTICE that objections or responses, if any, to the Application must be filed on or before *February 8, 2007 at 4:00 p.m.* prevailing Eastern Time with the United States Bankruptcy Court for the District of Delaware and at the same time be served upon the undersigned counsel and the parties on the service list attached hereto.

A HEARING ON THE APPLICATION WILL BE HELD ON **APRIL 2, 2007 AT 2:00 P.M.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 19, 2007

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By: /s/ Jay M. Sakalo
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-and-

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